

## STATE OF CONNECTICUT TEACHERS' RETIREMENT BOARD

21 GRAND STREET HARTFORD, CT 06106-1500 Toll-Free 1-800-504-1102 (860) 241-8400 Fax (860) 525-6018 www.ct.gov/trb

## CHANGE OF BENEFICIARY RETIREMENT PLAN N (NORMAL ALLOWANCE)

- Type or print clearly in ink, initial any changes that you make, and do not use white out.
- You may name any living person, your estate, or a trust as your beneficiary.
- A trust designation must include the name and date of the trust agreement.
- At least one primary beneficiary must be named. If more than one primary beneficiary is named, the share of any beneficiary who dies before you shall be divided equally amount the surviving primary beneficiaries.

SOCIAL SECURITY NUMBER

- A payment is made to a contingent beneficiary(ies) only if all primary beneficiaries die before you do.
- If you survive all of the beneficiaries named, payment would be issued to your estate.
- "Per Stirpes" designation (unnamed or unborn beneficiaries) is not accepted.

## **RETIRED MEMBER INFORMATION:**

MEMBER NAME (FIRST NAME, MIDDLE INITIAL, LAST NAME)

STREET ADDRESS			PHONE NUMBER		
CITY, STATE, ZIP			CHECK IF: NEW ADDRESS NAME CHANGE		
I hereby revoke any previously recognized beneficiary designation and elect to name the following individual(s) as my designated beneficiary(ies). I understand that under the terms and conditions of Payment Plan N, if I expire before I have received four times the amount in my account (contributions and interest), my designated beneficiary (or estate) will receive a lump sum payment of my account balance minus 25% of the benefits I received.					
BENEFICIARY NAME (FIRST, MI, LAST)	RELATIONSHIP	SOCIAL SECUR		DATE OF BIRTH	(CHECK ONE)  ☐ PRIMARY  ☐ CONTINGENT
BENEFICIARY NAME (FIRST, MI, LAST)	RELATIONSHIP	SOCIAL SECUR	RITY#	DATE OF BIRTH	(CHECK ONE)  ☐ PRIMARY  ☐ CONTINGENT
BENEFICIARY NAME (FIRST, MI, LAST)	RELATIONSHIP	SOCIAL SECUR	RITY#	DATE OF BIRTH	(CHECK ONE)  ☐ PRIMARY  ☐ CONTINGENT
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SIGNATURE OF MEMBER	DATE	WITNESS (OTHER THAN BENEFICIARY)			DATE

Please retain a copy of this form for your records and forward the signed original directly to CTRB at the address above.